



Shore Gold Inc.



Exploring and Developing
Canada's Diamond Resources



April 14, 2010

Safe Harbour Statement

- This presentation contains forward-looking statements within the meaning of certain securities laws, including the “safe harbour” provisions of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking information is often, but not always, identified by the use of words such as "anticipate", "believe", "expect", "plan", "intend", "forecast", "target", "project", "guidance", "may", "will", "should", "could", "estimate", "predict" or similar words suggesting future outcomes or language suggesting an outlook. In particular, statements regarding Shore's future operations, future exploration and development activities or other development plans constitute forward-looking statements. Forward-looking statements in this presentation include, but are not limited to, statements regarding anticipated construction and operations timing, costs, workforce, services, material and equipment needs. All forward-looking statements and information are based on the Company's current beliefs as well as assumptions made by and information currently available to the Company concerning anticipated financial performance, business prospects, strategies, regulatory developments, development plans, exploration, development and mining activities and commitments. Although these assumptions are considered to be reasonable based on information currently available to the Company, they may prove to be incorrect.

- By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that predictions, forecasts, projections and other forward-looking statements will not be achieved. We caution readers not to place undue reliance on these statements as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations, anticipations, estimates and intentions expressed in such forward-looking statements. These factors include, but are not limited to, developments in world diamond markets, changes in diamond valuations, risks relating to fluctuations in the Canadian dollar and other currencies relative to the US dollar, changes in exploration, development or mining plans due to exploration results and changing budget priorities of the Company or its joint venture partners, the effects of competition in the markets in which the Company operates, the impact of changes in the laws and regulations regulating mining exploration and development, judicial or regulatory judgments and legal proceedings, operational and infrastructure risks and the additional risks described in the Company's most recently filed Annual Information Form and annual and interim MD&A, and the Company's anticipation of and success in managing the foregoing risks.

- The Company cautions that the foregoing list of factors that may affect future results is not exhaustive. When relying on forward-looking statements to make decisions with respect to the Company, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Unless otherwise required by applicable securities legislation, the Company does not undertake to update any forward-looking statement contained in this presentation.

Presentation Topics

Supply Chain Management Process

Definition

Philosophy

Process

Vendor Partnership Program

Business Opportunities Construction/Operations

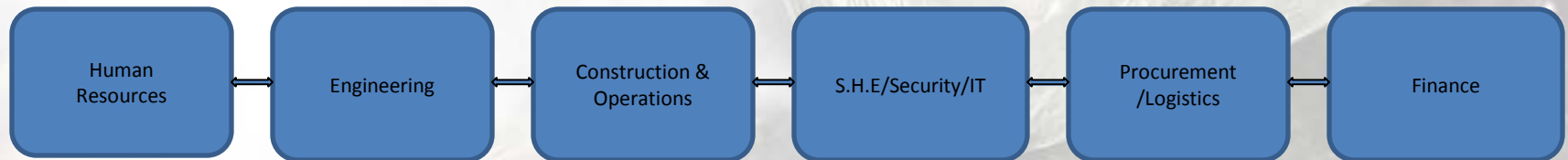
Supply Chain Management Process

Definition:

Strategy that integrates Shore's core business processes, creating value for our stakeholders.



CORE BUSINESS PROCESSES



Supply Chain Management

Philosophy

Cost Control

Transparency

Efficiency

Local Procurement

Information Sharing

Partnerships

Ethical Standards



Vendor Partnership Program

- 1. Contact Shore's SCM department**
- 2. Provide your company's portfolio in electronic format**
- 3. Complete a company evaluation form and return to the SCM department**
- 4. Provide electronic copies of your company's safety manual, current insurance certificate, letter of good standing from WCB, PST #, and company references**
- 5. Be prepared for an in-house audit, focusing on financial stability, employee work-related skills, equipment condition, S.H.E records, quality program**

Request For Information (RFI)

Process by which Shore requests information from vendors about their capabilities in assisting in the design and delivery of products, services and equipment.

Products:

Safety Supplies, MRO Supplies, Reagents, Power & Transmission, Pumps, Electric Motors, Conveyors, Belting, Screens, Fuel & Lubricants

Services:

EPCM Contracts, Design Consultants & Service Providers

Equipment:

Mining, Processing Plant & Site Services Equipment

Request For Quotation (RFQ)

- Identify requirements (material, equipment and/or services)
- Requirements approved
- Prepare tender documents
- Approve tender documents
- Issue RFQ to selected vendors
- Vendor notification of intent to bid
- Pre-tender meeting with vendors
- Receive bids from vendors
- Review bids (SWOT analysis)
- Short list vendors
- Vendor presentation and internal audits
- Vendor reference checks
- Select vendor (safety, delivery, quality, service, price)
- Develop & issue contract
- Notify unsuccessful bidders
- Vendor measurement

Contract Administration

Documentation Required

- Legal company name and contact information
- Detailed scope of work
- Project schedule
- Budget, Rates & Payment schedule
- Terms & Conditions
- Insurance certificate, WCB clearance letter & PST #
- Company safety manual, records, incident reports
- Variance, nonconformance & corrective action reports
- Meeting minutes & Progress reports – from Shore and Vendor
- Change orders
- Approvals

Vendor Classifications

Preferred:

Vendors meet or exceed the required qualifications of the Company related to “Safety, Health, Environment, Service, Delivery, Quality and Cost”. Shore will enter into long-term partnerships or strategic alliances with Preferred Vendors.

Approved:

Vendors possess the ability to meet, but have not consistently met, the required qualifications or have the ability to achieve preferred status in a set period of time. Approved Vendors will be retained through purchase order requirements.

Rejected:

Vendors do not meet the minimum requirements of the Company related to “Safety, Service, Delivery, Quality and Cost”.

Vendor Measurement Program

Safety, Health & Environment

- Company safety manual
- Company safety records
- Environmental Program
- Drug & Alcohol policies

Product

**Reliability, Durability, Environmentally friendly
Technical information**

Delivery

- On time deliveries
- Lead time competitiveness
- Response to freight & documentation issues

Service & Price

- Skilled & supportive sales staff
- Market insight
- Product training
- Emergency support
- Responsiveness time
- Competitive price
- Invoicing accuracy

Business Opportunities

Construction Phase*

Anticipated Start	2011 (As determined by the parameters of the PFS)
Costs	\$1.6 Billion over a 4 yr construction period
Workforce	500 - 800
Trades	Welders, Electricians ,Fabricators, Scaffolders, Heavy Duty Mechanics, Steel Erectors, Millwrights, Equipment Operators, Carpenters
Professional	Constructions Manager, Human Resources, Finance, Safety, Security, Engineers (Mechanical, Civil, Electrical, Geological, Environmental, Metallurgical)
Services	Engineering & Construction Management, Steel Fabrication and Erection, Concrete, Electrical, Mechanical, Earth Works, Security, Safety, Maintenance, Carpentry, Catering, Janitorial, Camp Workers, Freight/Courier services, Surveying, Road Building, Bridge Construction, Blasting, Fuel delivery, Foundations, Septic, Fresh Water Supply, Cranes, Overhead Door Installations, Demolition Services, Waste Disposal, Rental Equipment, Scaffolding, Welding, Power & Gas Line installation
Material	Steel, Concrete, Electrical, HVAC, Lubricants, Fuel, Tires, Pre-engineered Buildings, Fencing, Safety, Pond liners, Culverts, Fasteners, Equipment Components, Medical Supplies, Slings, Heaters, Tarps, Wood, Conveyor Belting, MRO Items, PVF, Hose, Explosives
Equipment	Generators, Earth-moving Equipment, Medical, Security, Fire Protection, Light Vehicles, Cranes, Forklifts, Maintenance Equipment & Tools, Conveyors, Pumps
*All information estimated	

Business Opportunities

Operations*

Anticipated Start	2016 (As determined by the parameters of the PFS)
Costs	\$1 Billion over 20 yr life of mine
Workforce	500
Trades	Welders; Electricians; Scaffolders; Equipment Operators; Painters; Millwrights; Carpenters; Site Services; Automotive, Heavy Duty, & Industrial Mechanics; Machinists; Pipefitters; Blasting
Professional	General Manager; Human Resources; Admin Manager; Supply Chain Manager; Environment Manager; Metallurgists; Plant Engineer; Lab Technicians; Safety & Security Managers; Nurses; Process Engineer
Services	Welding; Electrical; Maintenance; Tire Repair; Freight; Courier; Catering; Carpentry; Rental Equipment; Scaffolding
Material	Safety; Security; PVF; MRO; Power transmission; Conveyor Belting; Steel; Fuel; Lube; Tires; Reagents; Pumps; Electric Motors; Electrical Components; Screens
Equipment	Chutes; Bins; Scales; X-ray Equipment, Pit Mobile Equipment, Site Services, Mobile Conveyors; Fuel and Lube Storage tanks; Security; Safety; Laboratory; Testing; Survey; Office Equipment

*All information estimated

CONTACT INFORMATION

Arden Sobush C.P.P, BAC
Corporate Supply Chain Manager

asobush@shoregold.com

(306) 667-3542



300, 224 - 4th Avenue South
Saskatoon, Saskatchewan, Canada • S7K 5M5 • Tel: (306) 664-2202
info@shoregold.com • www.shoregold.com

