

La Ronge Gold Project

Presented to:
Saskatchewan Mining
Association's

**MinExplo
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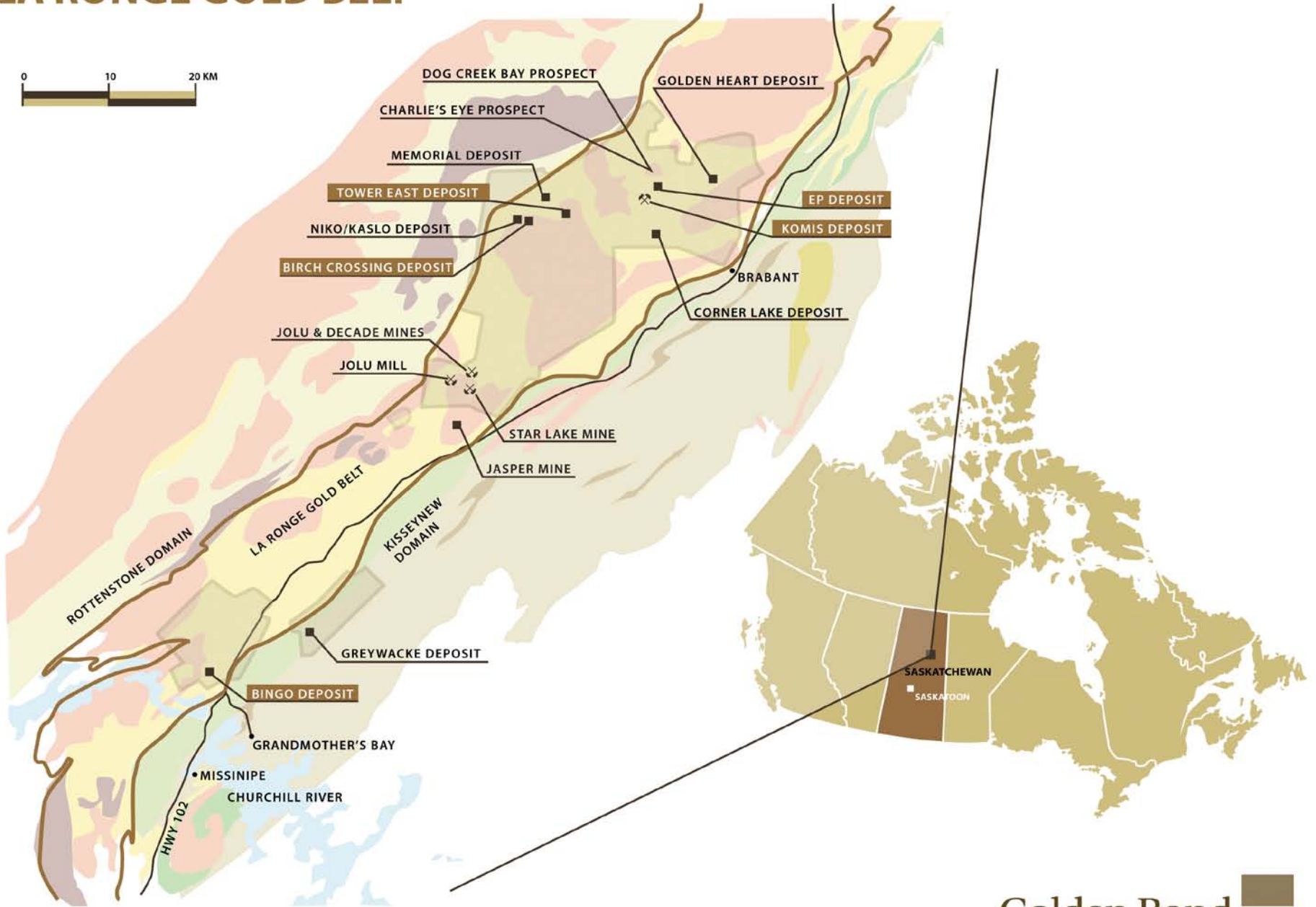
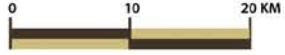
Notices

All of Golden Band's exploration programs and pertinent disclosure of a scientific nature are prepared and/or designed and carried out under the supervision of Frank Hrdy, P.Geo., Golden Band's VP Exploration, who serves as the qualified person (QP) under the definitions of National Instrument 43-101. All of Golden Band's development-related programs and pertinent disclosure of a development nature are prepared and/or designed and carried out under the supervision of Gary Haywood, P.Eng., Golden Band's VP of Operations, who serves as the qualified person (QP) under the definitions of National Instrument 43-101.

Forward Looking Statements: Some of the statements in this presentation contain forward-looking information which involves inherent risk and uncertainty that may affect the business of Golden Band Resources Inc. Actual results may differ materially from those currently anticipated in such statements.

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LA RONGE GOLD BELT





Jolu Gold Mine
(1988-1991)



Claude
Resources Inc.

- Flin Flon: 3,000,000 oz
- Seabee: 845,000 oz
- La Ronge GB: 600,000 oz
- Anglo Rouyn: 68,000 oz
- Box: 64,000 oz
- N. Sask River: 14,000 oz



Bingo Deposit: the next gold mine?

Golden Band Resources - Overview

- Focussed on exploration and development in the La Ronge Gold Belt since 1994.
- Head office moved to Saskatoon.
- We annually directly employ at least 15 residents of northern Saskatchewan.
- Current annual payroll for full time staff is \$1,540,000 and part time is \$190,000.

Golden Band Resources

Highlights

- 10-year Business Plan target is of 75,000 to 100,000 ounces per year.
- EA approval in May 2009, for 2010 production start.
- Permitted 400 tonnes per day Jolu gold mill.
- 750 square kilometres of land.
- Excellent potential for increasing existing resources and new discoveries.
- Excellent infrastructure: road access, grid power.
- Working in area since 1994, giving a long-term perspective and excellent working relationships with regulators and local communities.

Golden Band Resources - Overview

- Have worked proactively with local communities, including the Lac La Ronge Indian Band on whose traditional lands the project occurs; and have MoU with the Band and whose members are employed on the La Ronge Gold Project.
- Develop working dialogues and business opportunities with local communities:
 - Goods and services;
 - Employment;
 - Strong local relationships on a business-to-business level.

Golden Band Resources

La Ronge Gold Project

- Development of 3-5 new gold mines.
- Using the existing Jolu gold mill and TMF.
- Project life: 10+ years.
- Mine + Mill project will create approximately 100 direct jobs and 400 indirect jobs.

La Ronge Gold Project – Estimated Total Economic Benefits from Direct Expenditures:

- Goods and services: \$300,000,000.
- Capital expenditures: \$52,000,000.
- Royalties and taxes: \$100,000,000.
- Payroll: \$60,000,000.
- Development budget: \$52,000,000.
- 2010 exploration: \$6,000,000.



Grassroots Exploration:

Prospecting is
still a key and
ongoing activity
to sustain our
long-term
production
objectives

Diamond Drilling: the BS Detector





KITSAKI
PROCON
MINING

Golden Band
RECOVERY INC.

**BINGO PROJECT
SITE OFFICE**





Bingo Deposit Underground Exploration

(2007-2008)

**Sampling
Gold-
Bearing
Zone
(70m below
surface)**





EXPLORATION & MINING INDUSTRY

Challenges for today:

Inefficient regulatory process:

- Threatens international competitiveness of Canadian mining industry.
- Saskatchewan's share of world uranium production dropped from 28% in 2005 to 22% in 2008.

trained Workforce:

- 18,000 workers needed in next 10 years; including 4,000 trades & 500 engineers.

Funding for exploration and development:

- Exploration spending in 2009 will drop by 50%.

Exploration & Mining: Rock Solid Foundation for Saskatchewan



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Gold Exploration and Mining in Saskatchewan

Thank You

Golden Band



RESOURCES INC